



MODESTO

C A L I F O R N I A

Program Year 2023-2024

Consolidated Annual Performance and Evaluation Report (CAPER)

**Prepared By:
Community Economic Development Department**



City Of Modesto CAPER Fiscal Year 2023-2024

Approved by Resolution No. 2024-xxx on Enter Date

Contents

- CR-05 - Goals and Outcomes 3
- CR-10 - Racial and Ethnic composition of families assisted 14
- CR-15 - Resources and Investments 91.520(a) 16
- CR-20 - Affordable Housing 91.520(b) 21
- CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) 26
- CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)..... 37
- CR-40 - Monitoring 91.220 and 91.230..... 46
- Citizen Participation Plan 91.105(d); 91.115(d) 48
- CR-60 - ESG 91.520(g) (ESG Recipients only) 53
- CR-60 - ESG 91.520(g) (ESG Recipients only) 54
- CR-65 - Persons Assisted 56
- CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes..... 59
- CR-75 – Expenditures 60
- 2023-2024 SAGE Report..... 64
- 2023-2024 PR-83 Section 3 80

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This Consolidated Annual Performance Evaluation Report (CAPER) provides accomplishment information and status updates of projects and activities funded with United States Department of Housing and Urban Development (HUD) funds from funding source programs such as Community Development Block Grant (CDBG) funds, Emergency Solutions Grant (ESG) funds, and HOME Investment Partnerships Program (HOME) funds for Program Year 2023-2024 (PY 23-24, Program Year). The projects and activities outlined within this PY 23-24 CAPER were administered and overseen by the City's Community & Economic Development Department (CEDD).

This report represents the fourth annual performance report under the City of Modesto's 2020-2025 5-year Consolidated Plan. The PY 23-24 CAPER captures the expenditures, accomplishments and progress made with activities identified in the PY 2023-2024 (July 1, 2023 – June 30, 2024) Annual Action Plan. Specifically, the CAPER outlines the City of Modesto's achievements in the areas of affordable housing, homeless services, and community development programs including public services and other activities.

The City of Modesto's primary focus during PY 23-24 was to continue improving neighborhoods, partnerships with community organizations, to provide affordable housing opportunities, improve living conditions, and the provision of services for the homeless, including individuals with special needs. Goals contained in the City of Modesto Strategic Plan that the City of Modesto deemed relevant for the Consolidated Plan were also among the basis for assigning priorities. In addition to the City's entitlement goals and accomplishments, during PY 23-24, the City also had to continue to prioritize the response to the global COVID-19 pandemic to ensure the City was meeting the needs of its most vulnerable citizens and address or prevent the spread of COVID-19.

Some accomplishment highlights that took place during PY 23-24 include:

Public Facilities – CDBG

Ralston Towers

The City completed a renovation of Ralston Tower Park. This park is a cornerstone of a busy intersection, a visual landmark for all residents of Modesto. After engaging the public and

surrounding neighborhoods, it was determined that renovating the park to include active lifestyles, inclusion, accessibility, and safety was needed. Ralston Tower Park is located directly adjacent to the Ralston Tower senior living and within a safe traveling distance for other senior community apartments, presenting a prime and safe opportunity for promoting active lifestyle for seniors as well as open to all members of the public. As the senior facility residents have also shared that their visitors take advantage of the park, this renovation ensures that it is inclusive and accessibility to the families, friends, and the senior facility residents. Due to safety being a major issue for our seniors, attention was given to ensure the location of amenities within the park met the needs of the local community. Amenities include a walking path, seating that includes benches along the walking path with consideration to views, group activities spaces, senior exercise equipment, and park security.

Affordable Housing - Owner Occupied Housing Rehabilitation – CDBG

A total of \$211,247 was distributed in loans and grants through the City's Homeowner Rehabilitation Program. A total of eight (8) eligible households were served through this program. The City assisted eligible households with health and safety repairs including, but not limited to installation of energy efficient windows, energy efficient HVAC systems, re-roof, ADA bathroom improvements, electrical repairs, and ADA ramps.

Public Services Program- CDBG

Every year, the City provides funding opportunities (via a competitive grant application process) to local non-profits for new or expanded services to the low-income community. A total of 540 individuals were assisted with CDBG funds by 6 non-profit subrecipients and 1262 individuals were assisted with ESG funds by 4 non-profit homeless service providers. The following are highlights of some CDBG Public service and ESG service provider partners:

Project Sentinel – Fair Housing and Tenant/Landlord Mediation – CDBG

Project Sentinel opened a total of 21 fair housing investigation cases that comprised of 35 unduplicated individuals served during the program year. Complaint cases investigated included cases related to disability discrimination, race/national origin, family composition, and sex discrimination. Project Sentinel also served individuals with fair housing and tenant/landlord mediation services, one-on-one counseling and group workshops for housing providers, consumers, and social service agencies to educate them about fair housing laws.

Center for Human Services Pathways- CDBG

Center for Human Services (CHS) is a local non-profit organization, providing services in our organization since 1970. CHS provides prevention, intervention, counseling, and shelter services for runaway and youths experiencing homelessness in our community. As an extension of the

Youth Navigation Center, Pathways is a 15-bed transitional housing program that addresses the need for shelter and support services for homeless youth 18-24 years of age. Youth enter Pathways and develop a housing plan to begin to move towards permanent housing. Youth may stay at Pathways for up to 24 months, with the goal of exiting to permanent housing as soon as a housing option. During this period Pathways served 32 individuals with services.

Children’s Crisis Center – CBDG

The Children’s Crisis Center of Stanislaus County is dedicated to serving the needs of high-risk children impacted by family crisis. The immediate goal is to reach children at-risk and intervene with protective childcare and shelter before they are harmed. The Children’s Crisis Center continues to operate as the only organization in our region to offer child abuse prevention and intervention services to children in our community; and adheres to the tenets of our mission to aid local children and families through circumstances of crisis and overwhelming stress. During the program year 2023-2024, Children’s Crisis Center served 343 individuals representing 108 families served.

Affordable Housing Acquisition – CDBG

The City recognizes that in order to serve the most vulnerable in the community, the housing need must be met. The City is exploring projects that will create innovative affordable housing solutions. The City partnered with Visionary Home Builders to acquire property for a 7th street village. This developer/owner will be in the planning and development phase for 79 units of mixed-use affordable housing. This transit friendly complex will serve as a downtown neighborhood hub that will host a Head Start program and other commercial shops on the first floor.

CARES Act Funded Programs

In response to the global pandemic, the City of Modesto focused on providing economic support through various partners to serve the most vulnerable in the community. Some accomplishment highlights that took place during Program Year 2023-2024 include:

CAMP2HOME – ESG

Through a community-wide visioning and planning process, the City of Modesto has continued the CAMP2HOME initiative. Our priorities have been to focus on the developed approach to our comprehensive homelessness action plan that reduces encampments in public spaces, ensures the provision of supportive services, and identifies strategies for permanent housing through the following program components:

Street Outreach: Through the street outreach component, the Community Health and Assistance Team (CHAT), formerly known as the HEART team, has continued to engage and build relationships with unsheltered individuals and provide immediate support, intervention, and connections with mainstream social services, shelters, and housing programs. CHAT works closely with sworn police officers to respond to non-violent calls. This alternative response allows sworn officers to focus more on higher priority calls. During the program year 2023-2024, the CHAT Team made 2,309 outreach contacts to individuals experiencing homelessness. CHAT also provided 1,976 services including 66 connections to vital documents, 288 linkages to case management services, and assistance with meeting 1,400 basic needs such as meals, showers, and peer support connections.

Emergency Shelter: Emergency shelter was prioritized within the Camp2Home initiative to create a pipeline for unsheltered individuals to connect to shelter services. The City has provided funding to support and bolster operations of the community's largest shelter, which also includes a low barrier shelter wing. During the program year of 2023-2024 the shelter served 876 unduplicated individuals.

Salvation Army Day Center and Shelter Operations– ESG/ECG-CV: The Salvation Army has over 106 years of service as a leading nonprofit provider of housing and services for vulnerable people. In the United States, the Salvation Army serves individuals and families experiencing homelessness or at-risk of homelessness, with more than 40,000 shelters across the country. Locally, the Salvation Army has operated the Berberian Transitional Housing Shelter as well as the Day Center at the corner of 9th and D Streets in Modesto since 2002. The Shelter and Day Center programs provide support services focused on housing and self-sufficiency. During the program year 2023-2024, the Salvation Army shelter program averaged a 98% utilization rate and sheltered 876 unduplicated individuals. Since it's opening in November of 2023 the Day Center program has served 619 individuals with drop-in services including showers, laundry,

meals, and housing navigation services.

Job Training: Job training is a key component of the Camp2Home program in helping individuals to secure permanent employment and permanent housing. The Downtown Streets Team (DST) program aims to end homelessness through workforce training, employment, and employer pipelines.

DST's goal is to end homelessness by restoring dignity and rebuilding the lives of unhoused men and women by helping team members activate skills and attributes that are necessary to move toward employment, housing, and a better quality of living. This is attained through things like maintaining a schedule, teamwork, accountability, self-confidence and more. Through a Structured Daily Activity (SDA) model, DST team members rebuild these essential functions as well as regain a sense of pride in, and stewardship of, their community. The goal is to gain valuable experience they can use to enhance their resume to overcome long work experience gaps. During the program year 2023-2024, 162 unduplicated individuals participated in this program.

Permanent Employment: Permanent and sustainable employment affords individuals dependent on others for daily survival, the ability to gain independence and control over their own lives. DST and Workforce Development have partnered to train Camp2Home participants for the job market. DST and Workforce Development create ongoing relationships with local employers to ensure program participants fit the needs of each employer and skills necessary for the job. Employers who partner with the City of Modesto to hire Camp2Home graduates will be considered a "fair chance employer." In addition, after graduating from the program, participants will receive ongoing case management from the DST for one year. This ongoing case management further assists individuals that have developed a "survivor mode" living lifestyle and helps transition them to a thriving, forward-planning lifestyle. During the program year 2023-2024, a total of 32 unduplicated individuals obtained employment: 7 obtained permanent employment and 25 obtained temporary/seasonal employment.

Permanent Housing: Camp2Home considers that securing stable employment is a priority to ensure housing success. Therefore, as individuals graduate from the job training program and obtain gainful and sustainable employment, they are eligible for the next step in the process – rapid rehousing assistance.

DST provides case management as part of the rapid rehousing assistance to help individuals connect to resources that improve their safety and well-being, as well as achieve long-term housing and employment success. This includes providing and ensuring that households have access to resources related to income and healthcare benefits, and employment and community-based services so they can continue to make rent payments independently after

rental assistance ends. During program year 2023-2024 a total of 53 unduplicated individuals were permanently housed.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category/ Funding Source	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete	
Improve Quality and Increase Affordable Housing	Affordable Housing	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	47	59	125.53%	0	0	0%	
	CDBG									
	HOME									
			Rental Units Constructed	Household Housing Units	117	82	70%	82	82	100%
			Rental Units Rehabilitated	Household Housing Units	40	11	27.5%	0	1	200%
		Homeowner Housing Rehabilitated	Household Housing Units	90	79	87.8%	10	8	80%	
		Housing for Homeless Added	Household Housing Units	103	111	107%	0	8	800%	

Goal	Category/ Funding Source	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategi c Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Working Towards Ending Homelessness	Homeless	Public service activities other than Low/Moder ate Income Housing Benefit	Persons Assisted	9400	23,028	244.97%	42	6417	15278.57 %
	CDBG								
	ESG								
	ESG-CV								
Access to Jobs, Education, and Other Services	Non-Housing Community Development	Public service activities other than Low/Moder ate Income Housing Benefit	Persons Assisted	650	3,445	530%	2,272	548	40.64%
	CDBG								
		Jobs Created/Ret ained	Jobs	5	47	940%	83	0	0%
		Businesses Assisted	Businesses Assisted	28	45	160.71%	83	0	0%
		Other	Other	6250	1250	20%	1250	0	0%

Goal	Category/ Funding Source	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Enhance Infrastructure and Public Facilities	CDBG \$332,352	Public Facility or Infrastructure Activities for Low/Moder ate Income Housing Benefit	Persons Assisted	6000	800	13.3%	4000	800	20%
Admin	CDBG \$708,442 HOME \$75,424 ESG \$12,109 ESG-CV \$0.00								

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

In April 2019 the City was awarded CARES Act funding as a direct entitlement community. Because the PY 2021 Annual Action Plan was not in place at that time, HUD directed the City to amend the PY 2019 Annual Action Plan. The PY 2019 Annual Action Plan was the 5th year of the 2015-2020 Consolidated Plan and therefore the outcomes associated with the CARES Act funds are not associated to the PY 2023 goals outlined in Table 1; however, HUD has instructed the City to report CARES Act accomplishments in the PY 2023 CAPER. As a result, the Actual Program year numbers and related percentage completion numbers reflected on Table 1 - Accomplishments may far exceed the annual goals due to the increase in CARES Act funding and services.

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Modesto's Consolidated Plan identified a total of 5 Priority Need areas broadly categorized as:

- Affordable Housing
- Addressing and Preventing Homelessness
- Enhance Infrastructure and Public Facilities
- Public Services
- Community and Economic Development

Each CDBG funded activity funded was appropriately vetted to ensure that it met one of the above listed priority needs, and, more importantly, that it met a CDBG National Objective.

The City of Modesto's overall priority is to increase self-sufficiency and economic opportunity for lower- income residents and individuals with special needs so that they can achieve a reasonable standard of living. The City of Modesto's approach to assist lower-income individuals achieve increased self-sufficiency and economic opportunity has been through the provision of a combination of the following: affordable housing; supportive services to maintain independence; investment in lower-income and deteriorating neighborhoods; and in facilities that serve lower-income populations.

The City of Modesto, by focusing on these overall priorities, seeks to address community concerns such as:

- A need for additional affordable housing to address housing problems such as overcrowding, affordability, homelessness, and substandard housing conditions for the City of Modesto's lowest income residents such as acquisition/rehabilitation or construction of multi-family housing projects for large families, homeless, and/or special needs populations;
- Supportive services that increase the ability of seniors, persons with disabilities, and others with special needs to live independently and avoid institutional living situations;
- A network of shelter, housing, and support services to prevent homelessness, move the homeless to permanent housing and independence, and decrease the number of homeless households with children; and Programs that promotes economic development and creates jobs, and that increase the job skills of potential employees from the targeted lower-income groups.

This Program Year, the City funded activities that addressed the following Consolidated Plan priority areas:

- **Affordable Housing:**

- The City funded 8 homeowner housing rehabilitation loans to low-income households.
- 835 California Ave: Partnered with Stanislaus County Affordable Housing Corporation for the acquisition of 835 California Ave, Modesto to house COVID-19 vulnerable individuals. This property is under development to develop 7 additional permanent affordable housing units on the site.
- Archway Commons: The City continued its partnership with EAH Inc. to construct Phase II of the Archway Commons Apartment complex. This project will produce 74 rental units. This project was completed during the winter of 2023.
- 7th Street Village: Partnered with Visionary Builders for the acquisition of 5 parcels on 7th Street between I and J Street, This project will develop a mixed-use apartment of 79 units of affordable housing.
- 512 Vine Street: Partnered with Stanislaus County Affordable Housing Corporation for the preservation of an existing 6-bedroom intensive short-term emergency shelter.
- 416 East Coolidge: Collaborated with the Stanislaus Regional Housing Authority and Behavioral Health and Recovery Services for the development of 8 single homes for individuals at risk of homelessness for permanent supportive housing.

- **Addressing and Preventing Homelessness**

- The City continues working within the Camp2Home program to break the circle of homelessness, from outreach, shelter services, robust job training, permanent employment, and permanent rehousing. This initiative was supported by partnerships with several homeless service
 - Outreach to build relationships with the unhoused to help them connect to resources for permanent housing, and interim housing projects that provide temporary safe housing while they are eliminating barriers to permanent housing.
 - Shelter Operations that provide a short term operation
 - Homeless prevention that provide support so residents can remain in their home and not enter homelessness
 - Rapid Rehousing that assists the unhoused residents of our community quickly and securing obtain permanent housing.
 -

- **Enhance Infrastructure and Public Facilities:**

- Vine Street Road Repairs: The City partnered with Stanislaus Regional Housing Authority to perform road repairs for the beautification efforts along Vine Street. These repairs include curbing, gutter, drive approach, ADA access ramps, and sidewalk improvements along the Vine Street project frontage.
 - Ralston Towers: Is a small City park currently under development by the City’s Park and Recreation Department to renovate and include features such as: an open area for Tai Chi, seating area, drinking fountain, and low-impact and durable exercise features designed to improve strength, balance, and coordination. This park is a public facility open to all citizens.
- **Public Services:**
 - Provided CDBG public service grants to 8 non-profit service providers to provide essential services to low-income individuals and households.
 - Fair Housing: Partnered with Project Sentinel to provide services such as fair housing discrimination investigation and tenant-landlord dispute resolution.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	492	18	
Black or African American	61	9	
Asian	7	0	
American Indian or American Native	17	0	
Native Hawaiian or Other Pacific Islander	8	1	
Other	73	11	
Total	658	40	See Sage Report

Hispanic	423	0	See Sage Report
Not Hispanic	235	40	See Sage Report

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The demographic numbers reported in this table represent unduplicated individuals served via all PY 2023-2024 funded activities, including but not limited to, public services, housing programs, homeless services, and CARES Act funded programs.

The City of Modesto offers services and programs to eligible households regardless of race or ethnicity of Modesto. Beneficiary demographic data is collected and validated throughout the program year. The demographic data reported in this table is a representation of beneficiaries served through each entitlement program during Program Year 2023-2024.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	\$4,369,323	\$2,661,931.44*
HOME	HOME	\$5,342,736	\$159,328.50
ESG	ESG	\$161,451	\$183,110.91*
CDBG-CV	CDBG-CV	\$2,385,772	\$168,100*
ESG-CV	ESG-CV	\$4,561,202	\$640,151

Table 3 - Resources Made Available

Narrative

Table 3 identifies the resources made available and expended during the program year. Resources made available in PY 2021 include program income received and carryover funds from previous program years. Any unexpended resources will be carried over into the following program year.

The City of Modesto made available CARES Act funding during PY 2020 and 2021. The City was awarded a total of \$2,385,772 in CDBG-CV funds and to date has expended \$1,494,326. The City was also awarded \$4,561,201.55 in ESG-CV funds and to date has expended \$4,561,201.55. These funds have been allocated in program years 2019, 2020, 2021, and 2023 and the City continues to respond to the needs of the community as it relates to addressing and preventing COVID-19.

Identify the geographic distribution and location of investments.

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
LOW INCOME CENSUS TRACTS	-	-	See Narrative description below

Table 4 – Identify the geographic distribution and location of investments.

Narrative

The City of Modesto did not Identify target areas for the geographic distribution of investments. However, the City of Modesto uses all CDBG, ESG, and HOME funds to primarily benefit low-income households and individuals (at or below 80% of the Area Median Income). Area based projects are distributed only within low-income Census Block Groups as designated by HUD.

If 51 percent or more of the households in a given Census Block Group qualify as low- or moderate-income, or 51 percent or more of the population are members of minority groups, then the Block Group is defined as an area of low-income concentration.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City was able to leverage additional resources in several of its projects. Leverage amounts are listed under each program section below:

CDBG Leverage:

Project Name	CDBG Funds Committed	Leverage Amount	Leverage Source
Public Services	\$218,460	\$1,868,591	Federal, State, Local, Private, Other
Ralston Tower	\$705,000	\$550,000	State
Total	\$923,460	\$2,418,591	

HOME – 25% Match Requirement

Project Name	Funds Committed	Minimum Match Required	Match Contributed	Excess Match	Match Source
416 E Coolidge	\$800,000	\$200,000	\$2,064,595.34	\$1,864,595.34	Federal, State, Local, Private, Other
Archway Commons II	\$1,400,000	\$350,000	\$28,433.354	\$28,083,354	Federal, State, Local, Other
Total	\$2,200,000	\$550,000	\$30,497,949.34	\$29,947,949.34	

ESG – 100% Match Requirement

For the ESG program, the City of Modesto required that ESG sub-recipients provide a dollar-for-dollar match for ESG funds received. Typically, the City of Modesto is able to generate significantly more match than the amount required through its allocation of CDBG funds for ESG activities and primarily through the cash and non-cash contributions provided by ESG sub-recipients as a result of the generosity of their donors, supporters, and other funders.

A total of \$2,190,384 was contributed as match in PY 23-24 from ESG entitlement.

Publicly Owned land to address needs identified in the Consolidated Plan

During PY 23-24, the City continued to work with EAH for the planning and development of Archway Commons Phase II, a 74-unit multi-family affordable housing project. This site was previously owned by the City and has been transferred to EAH for this housing development. In PY 2019, the City and EAH were successfully awarded a \$14,276,157 Affordable Housing and Sustainable Communities grant from the State of California for this project and successfully closed during the PY 2020. The total project cost is \$29,974,727.59 with a leverage amount of \$28,083,354. This project completed construction and opened in January 2024.

In 2019, the State of California took several actions to make state and local public lands available for affordable housing development including:

- An executive order to make excess state land available for affordable housing
- Connecting affordable housing developers to local surplus land and strengthening enforcement of the Surplus Lands Act
- Requiring cities and counties to inventory and report surplus and excess local public lands to include in a statewide inventory

In compliance with the Surplus Lands Act, the City is currently compiling an inventory of all city owned surplus properties. Staff have begun reviewing the inventory of city owned surplus property.

In addition, the City of Modesto is in partnership with the Stanislaus County Behavioral Health and Recovery Services (BHRS) Department to develop a 42-unit bridge housing village located on City owned property at 402 9th Street. BHRS was awarded \$10,819,200 in noncompetitive predetermined Behavioral Health Bridge Housing (BHBH) Program Grant funds from the California Department of Health Care Services (DHCS). BHBH funds will enable BHRS to operate this bridge housing project to address the immediate and sustainable housing needs of people experiencing homelessness who have serious behavioral health conditions, including serious mental illness (SMI) and/or substance use disorder (SUD). This project is expected to complete construction in December 2024 and accept clients by the end of 2024.

The City of Modesto has continued to partner with Stanislaus County Affordable Housing Corporation and BHRS to serve households with at least one person who has a Serious Mental Illness (SMI) and are either homeless or at risk of homelessness with temporary shelter located at 308 Locust Ave, Modesto. BHRS screens and places qualifying tenants in the home on a temporary basis, provides case management and supportive services as the tenant transitions into a permanent housing opportunity.

HOME Program

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$42,270,030.44
2. Match contributed during current Federal fiscal year	\$28,083,354
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$42,270,030.44
4. Match liability for current Federal fiscal year	\$7,612.70*
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$42,277,643.14

Table 5 – Fiscal Year Summary - HOME Match Report

* Match Liability per PR33 Report.

PY 23-24 HOME Match Reductions Waiver

The City of Modesto applied for and was approved for 100% match reductions granted for PY 2020 due to fiscal distress, severe fiscal distress, Presidential disaster declarations, and reductions due to the COVID-19 pandemic. These match reductions were made available to affected states and local jurisdictions through [CPD Memo: Suspension of the HOME Commitment and CHDO Reservation Deadline, dated November 7, 2023. The suspension of the 24-month commitment requirement waiver is in effect until December 31, 2025 and applies to any CHDO funds that were de-obligated in 2018 or that would be de-obligating through 2025 due to a participating jurisdictions failure to commit the funds to a CHDO project within 24 months.](#)

HOME Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1282	01/15/2024	\$0.00	\$0.00	\$1,381,000	\$0.00	\$14,276,157	\$12,776,197	\$28,433.354
1322	09/27/2023	1,814,595.34	\$250,000	\$0.00	\$0.00	\$0.00	\$0.00	\$2,064,595.34

HOME PROGRAM INCOME

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
\$559,147	\$1,187,350	\$12,401	\$0.00	\$1,174,949

Table 6 – HOME Program Income

Balance Reported per IDIS PR09 Report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	1	0	1	0	0	0
Dollar Amount	800,000.00	0	800,000.00	0	0	0
Sub-Contracts						
Number	3	0	0	0	3	0
Dollar Amount	455,452.00	0	0	0	455,452.00	0
	Total	Women Business Enterprises	Male			
Contracts						
Number	1	0	1			
Dollar Amount	344,548.00	0	344,548.00			
Sub-Contracts						
Number	3	0	3			
Dollar Amount	455,452.00	0	455,452.00			

Table 7 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 8 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 9 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served

Population Type	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	63	35

Population Type	One-Year Goal	Actual
Number of Non-Homeless households to be provided affordable housing units	35	83
Number of Special-Needs households to be provided affordable housing units	23	15
Total	121	133

Table 10 – Number of Households

Service Type	One-Year Goal	Actual
Number of households supported through Rental Assistance	13	35
Number of households supported through The Production of New Units	34	89
Number of households supported through Rehab of Existing Units	20	9
Number of households supported through Acquisition of Existing Units	54	0
Total	121	133

Table 11 – Number of Households Supported

Tables 10 and 11 represent households served or units generated with the CDBG, CDBG-CV, ESG, ESG-CV, and HOME funding resources.

Table 10 represents the various households that were provided new units of housing through rental assistance, new construction, and/or rehabilitation of funded units. Households served in table 10 are broken out as follows:

- 89 units of housing were created during this program year.
 - 835 California produced 7 permanent supportive housing units
 - Archway Commons produced 74 units of affordable housing with 11 units set-aside HOME units.
 - Kestrel Ridge produced 8 permanent supportive housing units.
- 35 households received rental assistance.
 - 4 Households - CHSS, Family Promise (homeless prevention)
 - 28 Households - Downtown Streets Team (rapid rehousing)
 - 3 Households - Turning Point (rapid rehousing)
- 9 homeowner housing units were rehabilitated.

Discuss the difference between goals and outcomes and problems encountered in meeting

these goals.

During the PY 23-24, it was anticipated that 88 additional new units would be produced through the following projects:

- King Kennedy Veteran’s Cottages- 413 Vine Street will produce 23 permanent supportive housing units.
- Helen White Court- 413 Vine Street will produce 11 senior units.
- Hotel Conversion at 710 N 9th Street will produce 54 units of permanent supportive housing.

Due to construction delays, these units are anticipated to be completed in PY 24-25.

Discuss how these outcomes will impact future annual action plans.

The City of Modesto will continue working with its partners to expand the supply of affordable housing units in the coming annual action plan program year. The City continues to have dialogue with affordable housing developers and the local Continuum of Care to identify potential resources and housing projects to address the housing needs of homeless and non-homeless population within the low-income spectrum in the City of Modesto.

The following projects are in various stages of development and pre-development underwriting:

- King Kennedy Veteran’s Cottages- 413 Vine Street will produce 23 permanent supportive housing units.
- Helen White Court- 413 Vine Street will produce 11 senior units.
- 710 N 9th Street will produce 54 units of permanent supportive housing.
- 7th Street Village will produce 79 units of affordable housing

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of persons Served	CDBG Actual	HOME Actual
Extremely Low-income	363	0
Low-income	190	19
Moderate-income	101	0
Non-Moderate-Income	4	0
Total	658	19

Table 12 – Number of Persons Served

Narrative Information

The figures on this table reflect individuals served via the City’s CDBG Public Service Program (632 persons), Housing Rehabilitation program (8 households), CDBG-CV Public Service Program (11 persons) 835 California developed 7 units of housing to assist 7 households, and 82 units were created with 19households assisted with HOME units through Archways Commons Phase II and Kestrel Ridge projects.

Worst-Case Housing Needs

Worst-case housing needs are defined as low-income renter households who pay more than half their income for rent or live in seriously substandard housing (includes people experiencing homelessness) or have been involuntarily displaced. The City of Modesto serves the worst-case needs by working with the Housing Authority, public service agencies, and with the Community System of Care to maintain an umbrella of services to assist residents in their time of need. The City works with dozens of community partners to leverage funds, maximize the impact, and help more residents. These partnerships, and the programs and initiatives developed by the city, provide a path to a promising future by creating affordable housing, facilitating essential health and educational services, and investing in community improvements. Through the Camp2Home initiative, the City's Community Development Division has continued its partnership with the City of Modesto Police Department to expand the Community Health and Assistance Team (CHAT) to engage and build relationships with unsheltered individuals and provide immediate support, intervention, and connections with mainstream social services, shelters, and housing programs. CHAT works closely with uniformed police officers to respond to non-violent calls. This alternative response allows uniformed officers to focus more on higher priority calls and the alternate response model allows CHAT to connect worst case housing needs individuals with appropriate and alternative resources. During the program year 2023-2024, the CHAT Team made outreach contact with 2,309 individuals experiencing unsheltered homelessness and a total of 1,976 accepted services.

Further, the City's efforts to address the worst-case needs included the assistance to low-income households via the City's Homeowner Rehabilitation Program. Prior to participating in the program, many of the units assisted were considered substandard housing units in need of major health and safety related improvements and/or improvements to assist persons with disabilities in making their homes more accessible.

In a local rental housing market where, rental costs have significantly increased, lower income households have a higher likelihood of being cost burdened, paying more than half their income for rent, and/or living in substandard housing. For worst-case housing needs, households that are paying more than half their income for rent, the City's efforts at addressing their needs consisted of partnerships with local affordable housing providers and/or public service providers through the investment of federal resources to assist such households via rental assistance programs, and/or programs that assist households realize cost savings such as childcare programs, and food assistance.

In response to COVID-19, the US Congress passed the CARES Act in March 2020 which provided several rounds of CDBG and ESG funding to aid in efforts at addressing the economic impacts of the pandemic. In addition, the American Rescue Plan Act of 2021 provided funding with the

intent that communities provide relief to address the impact of COVID-19.

Helping Needs of Persons with Disabilities

All program partners are dedicated to serving all people regardless of physical or mental impairment, includes, but is not limited to, examples of conditions such as orthopedic, visual, speech and hearing impairments, cerebral palsy, autism, epilepsy, muscular dystrophy, multiple sclerosis, cancer, heart disease, diabetes, Human Immunodeficiency Virus (HIV), developmental disabilities, mental illness, drug addiction, and alcoholism. Below are some of the programs that specialize in addressing this need:

The City of Modesto continues to partner with STANCO on affordable housing projects that serve mental health clients, a population at high-risk of homelessness. The units they produce and manage are ADA accessible and are tailored with the tenants' medical team to meet these accommodations.

Further, ESG funds were used to partner with Center for Human Services, Community Housing and Shelter Services, Turning Point Community Programs, Downtown Streets Team, and the Salvation Army to assist households at risk of homelessness or those who are homeless. The services provided were related to shelter and homeless prevention and rapid rehousing.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Modesto is a partner in the Stanislaus Community System of Care's (CSOC) (the local Continuum of Care - CoC) effort to move all population types from homelessness towards permanent housing and independent living opportunities through a network of affordable housing options linked to wraparound supportive services. During this past year, the City continued to partner with the CSOC to continue local participation with the community wide coordinated entry system (CES) under which ongoing street outreach is being conducted to assess and determine the needs of unsheltered persons. The following programs were carried out within the community with relation to reaching out to homeless persons:

- ***Center for Human Services – Street Outreach***

The City partnered with Center for Human Services by awarding ESG funds to assist with the street outreach program targeting youth experiencing homelessness within the community. The program provided street outreach and navigation/case management services specifically targeted toward Modesto youth, ages 13-24 years of age who are homeless and unsheltered. Program staff worked directly with the CSOC's Homeless Outreach & Engagement team through the Access Center. The program's objective is to become familiar with youth hangouts and become a consistent presence among the youth with the end goal of engaging youth experiencing homelessness and connecting them to services including access to shelter, housing, and/or support services. During this program year the program was able to contact 65 unduplicated youth and engage 27 into support services.

- ***Community Assessment, Response, and Engagement (CARE) Multidisciplinary (MDT) personnel strategy:***

The Community Assessment, Response, and Engagement (CARE) Multidisciplinary (MDT) personnel strategy is a joint City of Modesto and Stanislaus County strategy.

The CARE Team mission is to facilitate the expedited identification, assessment, and linkage of homeless individuals to housing and supportive services within Stanislaus County subject to the provisions of the Welfare and Institutions Code (WIC) section 18999.8. This WIC Code section was added effective January 1, 2018, to authorize California counties to establish multidisciplinary personnel teams to address homelessness within the County.

Every CARE Team member is tasked with conducting outreach and engagement. The strength of the CARE Team comes from the ability to leverage experience and expertise from multiple disciplines when assisting a CARE client. During the initial and on-going client contacts, rapport is developed, and client issues are identified and prioritized. When issues are general, CARE Team members will link the client to a resource; whereas when the need is more specific, the relevant team member provides specialized care. For example, when the CARE Team identifies a CARE client who has agreed to take a mental health assessment, the CARE Team clinician will respond to the location to provide brief counseling, and schedule and conduct the mental health assessment. The need for this type of service was identified during the CARE planning process, and by implementing this, the CARE program is utilizing an innovative approach to meet the needs of the CARE population.

CalAIM (California Advancing and Innovating Medi-Cal)

- CalAIM is a long-term initiative to improve California's Medi-cal program, that state's Medicaid health insurance system. With CalAIM, members will have access to new and improved services and receive well-rounded care that goes beyond the

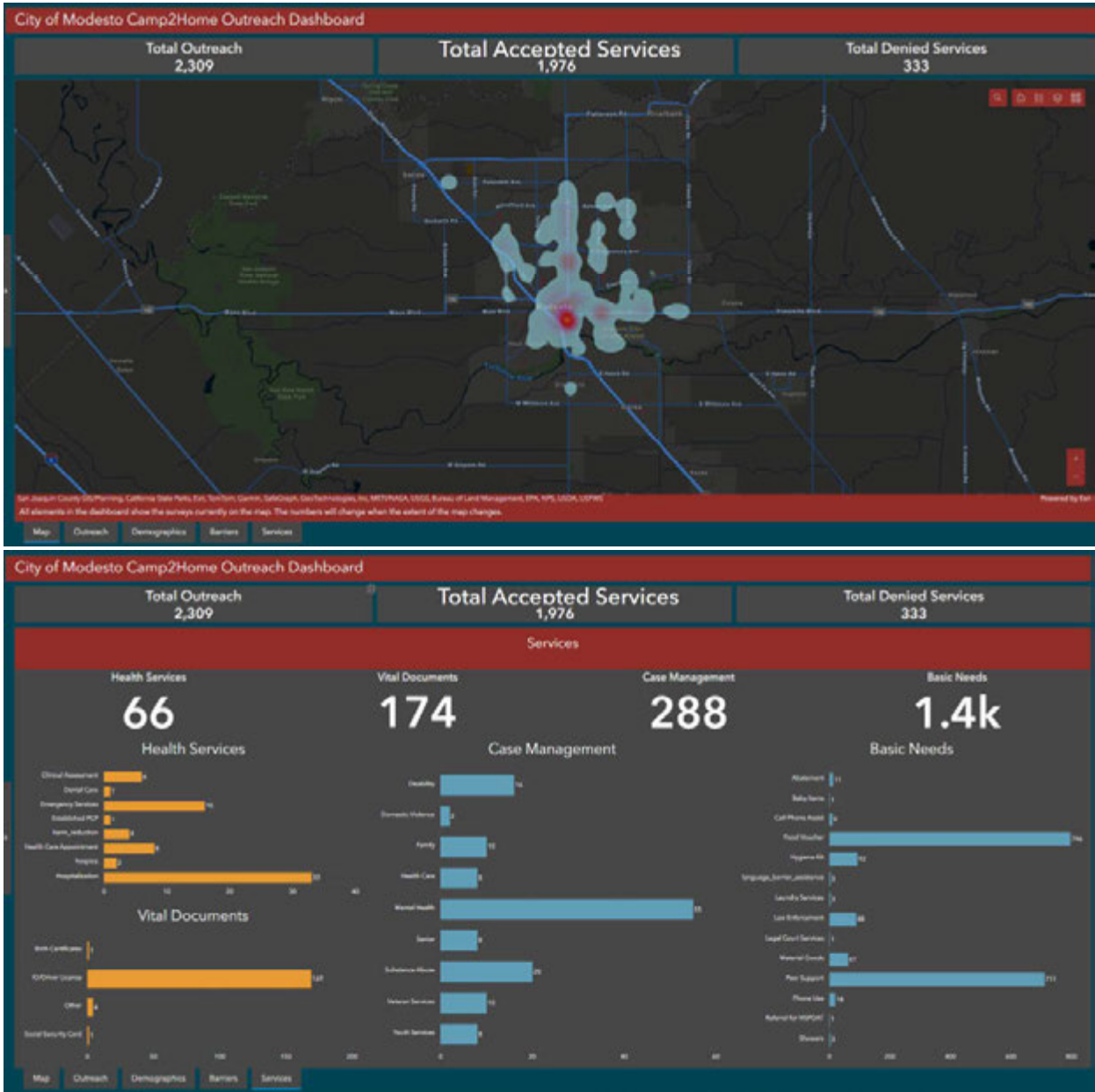
doctor's office or hospital and addresses all of their physical and mental health needs. This includes Community Supports that address the needs of securing and maintaining housing and Enhanced Case Management that introduces a new way to coordinate care and access a single care manager who provides comprehensive care management. CalAIM services are offered through the 3 managed care plans in Stanislaus County, Healthnet, Health Plan of San Joaquin, and Kaiser.

- **Community Health and Assistance Team (CHAT)**

Through a partnership with the City's Community Development Division, the Modesto Police Department created the Community Health and Assistance Team (CHAT). CHAT engages with individuals experiencing homelessness to build relationships, links them to mainstream services, and connects them with shelter and housing programs. CHAT works with sworn police officers to respond to non-violent calls allowing sworn officers to focus on higher risk calls. As part of the strategic approach, the City implemented a data collection tool utilizing GIS technology using the ArcGIS Survey123 application. A planning work group of service providers, shelter providers, behavioral health and mental health providers, Sherriff, and Probation departments, developed the survey. The application allows a fully customizable data collection tool which not only collects federally mandated data but assists the City to make strategic decisions to address homelessness.

An interaction with an individual experiencing homelessness previously took 20-30 minutes per interaction. Outreach workers can now ask targeted questions that assess an individual's situation and record responses that can be analyzed in a few minutes. CHAT has made 8,629 contacts with unsheltered individuals to date and provided services to 7,460 of those contacted throughout the City. The implementation of the ArcGIS Survey123 has increased productivity and efficiency resulting in time saved per transaction. Previously this engagement would have been done by sworn officers, taking time away from more serious calls. The diversion of calls has resulted in significant resource savings and improved response times for calls that require the attention of a sworn officer.

**CHAT Outreach Data
Services and Needs**



Images Dated August 6, 2024

<https://www.arcgis.com/apps/dashboards/8578237107ea4d0484508e191e0124b7>

Sheltered

Addressing the emergency shelter and transitional housing needs of homeless persons

As the county seat of Stanislaus County, the City of Modesto is where most services (including shelter and transitional housing) are located in Stanislaus County. Therefore, many people experiencing homelessness, who utilize available services, congregate in Modesto. The City of Modesto uses CDBG public service and ESG funds to support emergency shelter providers and has utilized CDBG funds to acquire new properties for additional transitional housing beds.

Emergency Shelter:

In Program Year 2023-2024, the City of Modesto continued its partnership with Salvation Army by awarding ESG/ESG-CV grant funds to support the Salvation Army’s 9th Street Berberian emergency shelter. The Salvation Army has a Case Management Team designed to interrupt the cycle of homelessness and recidivism utilizing case management techniques and partnerships to move individuals from homelessness to permanent housing. This program utilizes the different resources of the Salvation Army Shelter and Transitional Living Center as well as partnerships with Community Impact Central Valley, Stanislaus County Affordable Housing Corporation, the Stanislaus County Sheriff’s Department, and many other collaborated resources to identify clients who show stability and desire to move from homelessness to permanent housing.

Youth Shelter – Youth Navigation Center:

The City continues to work closely with the Center for Human Services in the operations of the Youth Navigation Center. The Youth Navigation Center offers a continuum of youth services for homeless and runaway youth aged 13-24 years old. This shelter offers the following wrap-around services for youth:

- Street outreach and engagement services
- Homelessness prevention & diversion services
- Coordinated entry and assessment.
- Crisis/Drop-in and Shelter for 13–17-year-old (8 beds)
- Crisis/Drop-in and Low-Barrier Shelter for 18–24-year-old (24 beds)
- Transitional housing for 18–24-year-old (15 beds)
- Access to housing services including permanent housing slots designed for youth with diverse circumstances.
- On-site education and employment services

During fiscal year 23-24, a total of 194 unduplicated youth have been served.

Youth Housing – Pathways Program:

The City continues its support of Center for Human Services Pathways program by awarding a CDBG grant in the amount of \$40,000 to help with essential program services. Pathways is a 15-bed transitional housing program that addresses the need for shelter and support services for homeless youth 18 to 21 years of age for up to 24 months. Using a positive youth development and trauma informed approach, Pathways promotes the social and emotional wellbeing of the young people it serves. Program goals for youth served at Pathways are obtaining employment, locating stable housing, and having supportive relationships. Additional support services available to youth include basic life skills, job acquisition and maintenance skills training, assistance with obtaining medical care and advancing educational opportunities, service-learning opportunities, recreation, referral and after care services. During fiscal year 23-24, 32 unduplicated youth have been served with shelter and case management.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Modesto, its ESG subrecipients, the CSOC, and other partners have been especially strategic in creating housing opportunities that will stably house and promote the self-sufficiency of these subpopulations of persons experiencing homelessness. ESG subrecipients have also had to find strategic ways to assist clients find housing and keep their housing. Through coordinated entry and consistent communication, the following are key highlights of the CSOC's efforts in 2023-2024.

Coordinated Entry:

The CSOC continues to manage the Coordinated Entry System (CES) to coordinate the intake, assessment, and referral process within the Continuum of Care (CoC) and efficiently expand the system's ability to deliver the appropriate resources to individuals and families who are experiencing homelessness.

This system is used to guide the evaluation of individuals' and families' eligibility for assistance, and to direct the determination and prioritization of how eligible individuals and families will be referred to services through a monitored assessment. The assessment then determines housing match & prioritization, documentation & housing navigation, and housing placement. The CES ensures that homeless individuals and families are placed in the appropriate housing model for their individual needs and access level.

The CoC uses the CES to prepare individuals experiencing homelessness to be housed and to match individuals and families with housing opportunities. During the 2023-2024 program year 3,1367 total unduplicated individuals were enrolled into the Community's CES. Many of the housing opportunities included services supported by local service providers, including budgeting, behavior health, and general counseling. In addition, these individuals and families received a housing choice voucher that can be used to obtain housing in other areas. Through intensive case management, these individuals and families will have the opportunity to remain and retain permanent affordable housing.

CES meetings are held weekly with all local housing providers and outreach staff where CoC homeless service providers can assist with housing placement.

Empire Migrant Center:

Supported by the CSOC and Stanislaus Homeless Alliance, the Stanislaus County Community Services Agency's (CSA) in partnership with the Housing Authority, sheltered homeless families during the cold-weather months in vacant family units at the Empire Migrant Center. The Empire Migrant center consists of 90 dwelling units used for farmworker housing from April to October each year. This project allowed CSA to serve 20 families experiencing homelessness, for a total of 76 individual members during the months of November through March. This project is a multi-year partnership allowing the County's Community Services agency to place homeless families each winter in housing and provide case management services with a goal to permanently house homeless households.

The Family Housing Facility:

In coordination with the countywide strategy to address the critical issue of homelessness especially as it affects families with school aged children, Stanislaus County entered into a five-year lease with a motel located at 1128 South 9th Street in Modesto. The property has 21 units and a three-room office space.

In November 2019, the Community Services Agency began operations of a year-round shelter for families using the successful model implemented at the Empire Cold Weather Family Shelter. The Family Housing Facility (FHF) operates 24 hours a day with onsite property management. CSA has contracted with the Stanislaus County Affordable Housing Corporation for property management that includes security.

The target population served at FHF are families who meet the following criteria: currently being case managed in CSA's HSP unit, have used all available temporary shelter nights, are still engaged in permanent housing search and have been unsheltered the longest from date of

referral to the HSP program. Due to the room capacity, consideration is made to match small-sized families.

Community Services Agency works in partnership with Community Housing and Shelter Services (CHSS) for placement at FHF. CHSS services include primary case management oversight which include, assisting participants with household budget, understanding their income, housing options, completing housing application), landlord outreach and housing search workshops, working with families to remove barriers to self-sufficiency, and connecting families to applicable and relevant community resources.

During the 2023-2024 program, year 50 families were served, consisting of a total of 136 individuals served with case management and employment services/employment connections were provided to program participants.

Camp2Home:

Through a community-wide visioning and planning process, the City of Modesto identified priorities to develop and implement a comprehensive homelessness action plan that reduced encampments in public spaces, ensured the provision of supportive services, and identified strategies for permanent housing through the following program components:

Street Outreach: Through the Street Outreach component, the Community Health and Assistance Team (CHAT), formerly known as the HEART team, was expanded to engage and build relationships with unsheltered individuals and provide immediate support, intervention, and connections with mainstream social services, shelters, and housing programs. CHAT works closely with sworn police officers to respond to non-violent calls. This alternative response allows sworn officers to focus more on higher priority calls. During the program year 2023-2024, the CHAT Team made outreach contact with 2,309 individuals experiencing unsheltered homelessness.

Emergency Shelter: Emergency shelter was prioritized within the Camp2Home initiative to create a pipeline for unsheltered individuals to connect to shelter services. The City provided funding to support and bolster operations of the community’s largest shelter, which also includes a low barrier shelter wing. The shelter was able to serve the maximum number of individuals and still adhere to public health guidelines and maintain social distancing requirements. During the program year of 2023-2024 the shelter served 876 unduplicated individuals.

Job Training: Job training is a key component of the Camp2Home program in helping individuals to secure permanent employment and permanent housing. The Downtown Streets Team (DST) program aims to end homelessness through workforce training, employment, and employer pipelines.

DST's goal is to end homelessness by restoring dignity and rebuilding the lives of unhoused men and women by helping team members activate skills and attributes that are necessary to move toward employment, housing, and overall, a better quality of living. This is attained through things like maintaining a schedule, teamwork, accountability, self-confidence and more. Through a Structured Daily Activity (SDA) model, DST team members rebuild all of these as well as regain a sense of pride in, and stewardship of, their community and at the same time gain valuable experience they can list at the top of their resume to overcome long work experience gaps. During the program year 2023-2024, 182 unduplicated individuals participated in this program.

Stanislaus Community Response Guidelines for Individuals Experiencing Homelessness (SCRG).

The City and County have continued to partner in a multijurisdictional agreement called the Stanislaus Community Response Guidelines for Individuals Experiencing Homelessness (SCRG).

Certain locations within the City are under the jurisdiction and control of the State or County, which complicates the procedure for enforcing encampments on the City's side.

This agreement standardizes how to address encampments crossing City or County lines to significantly increase the probability of successful outcomes for all involved: those experiencing homelessness, responding staff, and the community.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are:

- **likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and**
- **receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

The City of Modesto has been working in collaboration with the local Continuum of Care (now named CSOC) to improve services to the homeless and those at risk of becoming homeless. The following are key highlights of the work being conducted in our community to assist individuals and families avoid becoming homeless:

CARE Team

The City of Modesto Police Department's CHAT team works closely with the CARE Team, Stanislaus County Sheriff's Office, and Stanislaus County Probation Office to help avoid homelessness for those that have been released from incarceration.

Stanislaus Homeless Alliance

In May 2019, the regional governments, local CSOC, Focus on Prevention, as well as representatives from various shelters and homeless interests came together to form the Stanislaus Homeless Alliance (SHA). This body provides insight and recommendations on homeless issues and other regional homeless projects to the local CoC and federal funding organizations. This body of representatives created a global conversation to the homeless issues at a regional level that provides a barometer for what programs and ideas are working and help improve on the overall response to homelessness in the Region. The City of Modesto's Mayor is a voting member on this board.

Homeless Discharge Coordination:

The City of Modesto continues to be engaged in homeless discharge coordination from health care facilities through the Stanislaus County Hospital & Shelter Partners (SCHSP) meetings. Since April 2019, the Hospital Council of Northern California has coordinated SCHSP monthly meetings with representatives from local hospitals, homeless shelters, public agencies, and stakeholder groups to plan for the discharge of homeless individuals from health care facilities to comply with SB 1152. The objective has been to create a community standard of care and greater connection and cooperation between discharging and receiving providers of services for the homeless.

Center for Human Services - Youth Navigation Center

The City continues to partner with Center for Human Services to coordinate the needs of homeless and emancipated youth. This partnership included the development and operations of the Youth Navigation Center that serves to help local youth avoid homelessness through outreach, emergency shelter, housing, and other services. The Youth Navigation Center starting in 2021 formed a Youth Advisory Board to encourage youth and lived experience to inform operational improvements to the programs managed by the Navigation Center.

Stanislaus County Behavioral Health and Recovery Services Agency

The City consults and partners with Stanislaus County Behavioral Health and Recovery Services Agency (BHRS) when funding the development of permanent supportive housing projects that are to meet the needs of those with mental health issues to assist in maintaining stabilized housing for this population. The City has also partnered with BHRS for the development of

bridge housing units to serve those most in need to bridge the gap from living on the streets to housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Modesto and Stanislaus Regional Housing Authority (Stan Regional) continue to partner on furthering decent, safe, and affordable housing within the City of Modesto. Stan Regional is the largest affordable housing property manager of multi-family and single household public housing units for lower income people in Stanislaus County. According to Stan Regionals' 2022 PHA Plan, Stan Regional currently operates 7,084 affordable and subsidized housing units:

- 737 public housing units, (Includes 647 Stanislaus and 90 Riverbank Public Housing units)
- 1,060 project-based Section 8 units, and (The Housing Authority has 396 project-based units)
- 1135 other Affordable Housing units
- 5,212 housing choice vouchers

The City of Modesto worked in collaboration with the Stanislaus Regional Housing Authority (Stan Regional) by seeking ways to increase and support the maintenance level of permanent supportive housing for special populations and persons with disabilities. The City and Stan Regional have partnered on several housing projects to provide decent and safe affordable housing to low-income families.

In the upcoming program years, the City is planning to continue its partnership with the Housing Authority. Currently pending projects including the following:

- 400 Vine Street:
 - King Kennedy Cottages - 23 units
 - Helen White Court - 11 Units
- 1500 Robertson Road: Parque Rio – 92 units of family and senior housing
- 1612 Sisk Road: The 1612 – 144 units of Workforce Housing Apartments.

The City of Modesto participates in the County wide CSOC (CoC) along with the local Housing Authority, the CHDOs, and other local agencies to Identify housing needs within the county, including resident initiatives. The CoC Housing and Homeless Populations

Committee is inventorying and identifying all affordable housing stock designated to serve this population in order to assess needs and gaps in advance of new State one-time funding designations for affordable housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Stan Regional has a Resident Advisory Board which is comprised of Public Housing Authority (PHA) and Housing Voucher program participants. This Resident Advisory Board is engaged when there are proposed policy changes. The Resident Advisory Board is notified of substantial policy changes and is given the opportunity to support or reject subject policy changes.

Stan Regional provides homeownership resources to participants in the Housing Choice Voucher (HCV) Program. The Family Self-Sufficiency (FSS) Program has established partnerships with a variety of community resources to refer participants for services including pre- and post-secondary education, health care, childcare, employment development, supported employment, and small business development (including micro-loans). The FSS Program also encourages families to participate in financial wellness programs, including financial literacy and credit repair with an emphasis on long-term financial stability for the purposes of homeownership.

The Stan Regional is actively engaging FSS participants by promoting homeownership opportunities such as the two Edwards Estates units funded with HOME funds and built by Great Valley Housing Development Corporation, a non-profit arm of the Stan Regional. In 2023, Great Valley Housing Development Corporation, took the proceeds from the HOME funded units to continue the development of 21 additional homes within this subdivision, encouraging the expansion of homeownership opportunities.

Actions taken to provide assistance to troubled PHAs

Not Applicable. According to the 2023 PHA plan, Stanislaus Regional Housing Authority is a High Performer, not a troubled Public Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In order to ameliorate the negative effects of public policies that serve as barriers to affordable housing, the City of Modesto has policies in its impact fee program for affordable housing. The current CFF Policies and Procedures provide, with respect to very low- and low-income housing exemptions, the total number of housing exemptions granted are not to exceed two percent (2%) of the cumulative total CFF program housing units. The CFF Policies and Procedures also allow a Community Housing and Development Organization (CHDO) to apply and request CFF be waived on new affordable units for households earning sixty (60%) or less of the Area Median Income.

Since 1989, a total of 15,751 residential building permits have been issued, of which 812 were granted CFF exemptions.

Through the following measures, the City of Modesto attempts to ameliorate the effects of public policies that may act as barriers to affordable housing:

City of Modesto Housing Element: Modesto's 6th Cycle Housing Element, which HCD deemed substantially in compliance with State Housing Element Law on April 10, 2024, identified a number of programs and practices to assess and eliminate barriers to housing, particularly relating to government constraints. As of July 2023, the City has reasonable accommodation applications in place. The application allows review at staff level instead of requiring a variance through the Board of Zoning Adjustment, reducing time and expense for persons with ADA access issues. Additionally, the City Building & Safety Division includes an Accessibility Review at the discretion of the Chief Building Official and/or the Community and Economic Development Director that covers ADA and California Building Code Chapter 11 compliance as well as a certified access specialist review and inspection. The City supports equal access to housing for persons with disabilities and promotes reasonable accommodations to property owners.

The City will establish and implement expedited permit processing for qualifying affordable housing projects, pursuant to SB 35 and SB 330, and create checklists and instructions for reviewing and approving SB 35 and SB 330 projects. The City will also amend the Zoning Ordinance to require that any demolished residential units located on a Sites Inventory property be replaced pursuant to Government Code Sections 65915(c)(3) and 65583.2(g). The City will also add information regarding the expedited permit process on the City's website.

In 2019, the City of Modesto adopted a Rental Housing Safety program to safeguard rental housing. The program requires annual self-inspections of rental housing units. Annual self-inspections encourage preventative maintenance and allow landlords and property managers a better chance of awareness of poor conditions. The awareness provides opportunities for preventative maintenance which protects rental housing stock and the value of adjacent properties. Code Enforcement continues to follow up on complaints, but the Program conducts

proactive inspections of up to 10% of rental units. A proactive approach reduces the need for tenants to request help from City officials and eliminates the fear of retribution from landlords.

Capital Facility Fee (CFF) Deferral/Waiver: Capital Facility Fee (CFF) Deferral/Waiver: The City of Modesto supports economic development through the growth of Modesto businesses. It also encourages the construction of very low- and low-income housing development projects within the City. The City of Modesto provides CFF deferral, credit, and exemption programs granted to affordable housing projects in order to benefit economic growth and development by allowing the deferral, credit and/or waiver of impact fees. These deferrals or exemptions can be provided when developments are supplied to low and very-low income (in this case 50% or less of the Area Median Income) permanent housing units, combined with a minimum of 10 consecutive years of affordability. This can be considered if the overall exemptions do not exceed two percent (2%) of the cumulative total CFF program housing units. The City of Modesto has updated their CFF Policies and Procedures to allow for Affordable Housing exemptions to households earning 80% or less of the Area Median Income with Resolution 2024-278 on August 13, 2024.

1. Mobile Home Rental Ordinance: The City of Modesto enacted a Mobile Home Rent Stabilization (MHRS) ordinance in 2007. The MHRS ordinance imposes rent increase limits (100% of the annual Consumer Price Index (CPI), but no more than 6% of base rent annually) on mobile home park owners who do not enter into a city Memorandum of Understanding (MOU). Mobile home park owners who voluntarily enter into the MOU must offer a City-approved long-term lease to certain groups of residents and allow park owners to raise mobile home space rents 100% of the CPI, and as much as 15% of the existing rent when a mobile home is vacated. The goal of the MHRS ordinance and MOU is to limit park owners' ability to raise rents to unaffordable levels, especially to those who are low-income.

Accessory Dwelling Unit Ordinance: In 2020, the City made amendments to its Municipal Code regarding accessory dwelling units, accessory buildings, and second story units. These amendments allowed the City to align State of California's AB-881 and AB-68. This allows individuals to generate income or house family members that should increase affordable units, decrease the number of unhoused or underhoused individuals, and allow homeowners to increase personal revenue. The City has also partnered with Stanislaus County to provide preapproved ADU plans for applicants, saving valuable time and money for applicants. This program continues to update its ADU regulations in accordance with State Law and HCD guidance with more programs to encourage development planned for 2024.

SB2 Housing Plan: In 2019 the City of Modesto applied for and was awarded \$625,000 in State of California SB2 Planning Grants Program (PGP). The PGP is intended for the preparation, adoption, and implementation of plans that streamline housing approvals and accelerate housing production. These grant funds will be partially used for the development of a Housing Plan to establish a vision for the future of Modesto’s residential neighborhoods and development activity and to identify ways to realize that vision. Throughout 2021, Opticos Design Inc and City Planning conducted a series of education and stakeholder sessions to develop the Housing Plan. This Housing Plan analyzed

Opportunity Sites for housing development, reviewed and made recommendations for infrastructure development needed to encourage housing, looked at opportunities for increased housing density, and relieve barriers. The City utilized the recommendation within this plan to implement many programs enacted through the Housing Element.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Each year, the CSOC brings approximately \$3.9 million to Stanislaus County. The funds are used by non-profit organizations to provide permanent housing, transitional housing, and supportive services.

The City of Modesto has worked to eliminate barriers to the development of affordable housing through the following ongoing efforts:

- The City of Modesto’s CDBG Public Services and ESG allocations reflect the City of Modesto’s priorities in meeting underserved needs, such as emergency shelter and street outreach (individuals, survivors of domestic violence, families, and children), homelessness prevention and rapid re-housing, food security, neighborhood revitalization, foster youth, seniors, youth, and persons with disabilities.
- Providing funding for land acquisition, secondary financing, or infrastructure costs;
- Assisting qualified households to purchase homes utilizing the homebuyer assistance programs;
- Exemption or deferral of Capital Facilities Fees for projects providing low-income housing;
- Using the adopted streamlining process for environmental review and the development of programmatic environmental review records where applicable to reduce program down time;

- Continuing to work with non-profit housing agencies in the provision of supportive services and programs;
- Using streamlined application review and permit processing; and
- Reduction of parking standards for affordable housing projects.

The City, in partnership with the CSOC, continues to actively work on closing any gaps in the availability of services across all categories of underserved needs, including but not limited to seniors, persons with disabilities, individuals with chronic illness, persons with other conditions affecting their ability to function independently and productively, foster youth and homeless.

The community is currently working on improved data collection standards and more effective communication efforts between funding agencies to better position the community to begin reducing these needs and gaps, by mutually aligning and focusing efforts.

Stanislaus 2021 Regional Plan to Address Homelessness

In late 2020, the CSOC and SHA, led by the SHA/CSOC Strategic Plan Workgroup, partnered with Homebase to begin work on a strategic planning process to collect information and feedback to help draft a community wide strategic plan to address homelessness. This strategic plan outlines community barriers in order to effectively address homelessness and gaps in resources, recommends goals, strategies, and action steps to address barriers and fill gaps, and make recommendations on how to make the homeless system of care more equitable and inclusive. The plan was adopted by the City and all cities within the County. The City of Modesto continues to actively participate with the Homeless Plan Implementation team.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Modesto has adopted policies to be implemented in its housing programs, which comply with HUD requirements relating to lead-based paint hazards. In alignment with HUD's requirements, lead-based paint remediation actions will depend on the level of subsidy provided on a project-by-project basis.

Most housing rehabilitation projects are subject to federal regulations for lead-based paint and contractors must be certified in safe work practices when completing the rehabilitation work. This effort has resulted in more contractors being able to bid on and participate in the projects that contain lead-based paint. The following is a summary of lead-based paint activity in the City's housing programs during PY 2023-2024:

- 3 homeowners received *"Protect Your Family from Lead in Your Home, March 2021"* lead-based paint informational packets as their homes were built prior to 1978;

- 3 projects were exempt with no paint disturbance or negative testing prior to any construction activities.

The cost for the stabilization of lead-based paint is included in the City of Modesto's housing rehabilitation loan program and the cost of the lead-based paint inspection and/or clearance is paid from entitlement funds.

The City of Modesto will continue to provide lead-based paint testing as a component of its housing repair and rehabilitation programs when required by HUD regulations. Given the age and condition of the City of Modesto's housing stock, there are a significant number of homes where lead-based paint testing is needed.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of Modesto, through its engagement in the local CSOC, played a key role in the development of a Coordinated Entry system. Coordinated entry (also known as coordinated assessment system) is a consistent, community wide process to match people experiencing homelessness or at-risk of homelessness to community resources that are the best fit for their situation. In a community using Coordinated Entry, homeless individuals and families complete a standard triage assessment survey that identifies the best type of services for that household. Participating programs accept referrals from the system, reducing the need for people to traverse the county seeking assistance at every provider separately. The process helps prioritize housing and homeless assistance based on vulnerability and severity of service needs to ensure that people who need assistance the most can receive it in a timely manner. The process also provides information about service needs and gaps to help plan assistance and Identify needed resources in our community. The community has worked hard to improve on this process and ensure that we are assisting poverty-level families, not only by prioritizing them for their housing needs but assessing all other needs. Now that these needs are assessed, case managers continue reaching out to the members to connect to applicable services until housing becomes available.

The City of Modesto has partnered with the Downtown Streets Team (DST), a non-profit organization that creates a safe and engaging space to train individuals experiencing homelessness. DST's goal is to end homelessness by restoring dignity and rebuilding the lives of unhoused men and women by helping team members activate skills and attributes that are necessary to move toward employment, housing, and overall, a better quality of living. This is attained through things like maintaining a schedule, teamwork, accountability, self-confidence and more. Through a Structured Daily Activity (SDA) model, DST team members rebuild all of these as well as regain a sense of pride in, and stewardship of, their community and at the same time gain valuable experience they can list at the top of their resume to overcome long

work experience gaps.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Modesto has a well-developed institutional structure and service delivery system. The City is the lead agency responsible for preparation of the Consolidated Annual Performance Plan (CAPER) and for administration of each grant program and its associated funding source(s). Primary oversight of the City of Modesto's HUD entitlement grant programs comes from the Citizens' Housing and Community Development Committee (CH&CDC). This 13-member committee is appointed by the City of Modesto Council and is comprised of representatives from the City of Modesto Council, Planning Commission, Housing Rehabilitation Loan Committee, Human Relations Commission, and several citizens-at-large. The CH&CDC provides overall review of the City of Modesto's housing programs, policies and makes funding recommendations to the City of Modesto Council regarding HUD CDBG, ESG and HOME Grant programs as well as other one-time HUD funded programs.

To avoid a perceived conflict of interest, any individual who is a member of a board of directors or is employed by an agency that applies for or receives CDBG, ESG, HOME, or other HUD funding, is ineligible to vote on funding decisions involving their respective agencies.

The CH&CDC meets once a month. These meetings are publicly noticed, open to the public and are held at Tenth Street Place, 1010 Tenth Street, Modesto, California. To lessen the impact and exposure to the public and committee members. Public comments are encouraged and welcome. All HUD documents are vetted through the CH&CDC for review, approval, and forwarding to the City Council.

CEDD Housing Staff and Finance Department personnel continue to meet monthly to review processes and to monitor Federal program expenditures. Staff verified and cross-referenced the information on the monthly budget activity reports with supporting documentation maintained by the Division. For easy identification on both the City of Modesto's financial reporting system and the Federal Integrated Disbursement and Information System (IDIS), Staff assigned an IDIS Activity number to all financial transactions.

Staff work closely with Finance, Public Works Departments and Parks Planning and Development Division to ensure:

- Capital Improvement Projects (CIPs) and Multi-Year Projects were on schedule and consistent with Federal program requirements (both statutory and regulatory), and
- Program Year 2023-2024 accomplishments were reported to several community groups as well as the CSOC.

The City continues to carefully monitor subrecipients' expenditures, and to address this commitment, staff will continue to work closely with every subrecipient to develop expenditure plans, if needed, to address potential expenditure deadlines in the future.

City staff provide ongoing technical assistance and/or training opportunities including but not limited to HMIS compliance; as well as Capacity Building sessions for grant applicants who may lack the expertise to apply for grant funding opportunities effectively (as explained in further detail below).

Institutional structure developments during Program Year 2023-2024 include the continuance of the Stanislaus Homeless Alliance (SHA).

The intent of the SHA, as a community wide leadership structure, is to develop one vision, one program strategy, one funding strategy, and one annual report card to communicate performance outcomes to the community and serve as the framework for mutual accountability. To accomplish this, the SHA is intentionally designed to include elected officials, executive staff, and nongovernment community leaders to reinforce the core principle that effective solutions must include all sectors of the community working together with a common purpose and strategy. The SHA consists of the following organizations: Stanislaus County, City of Modesto, City of Turlock, City of Ceres, west County representative, east County representative, Focus on Prevention, Community System of Care, and Stanislaus Regional Housing Authority.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Actions taken to enhance coordination between public and private housing and social services agencies included the following:

- Close consultation with the CSOC, which is made up of community representative stakeholders including but not limited to HUD entitlement jurisdictions, City and County service agencies, and non-profit service providers;
- Monthly meetings with its public and private housing development partners, which include local private CHDOs (e.g., Habitat for Humanity, Stanislaus County, Stanislaus Affordable Housing Corporation (STANCO), Great Valley Housing Development Corporation (GVHDC) and the Housing Authority (to enhance coordination in the areas of community housing and social services);
- Participation in Focus on Prevention initiative;
- Participation in the Stanislaus Homeless Alliance;
- CSOC membership efforts toward landlord engagement to secure additional housing

units for the low-income population;

- Public and private partnerships built through the Camp2Home program implemented in FY 2023-2024.

Identify actions taken to overcome the effects of any impediments identified in the jurisdiction's analysis of impediments to fair housing choice. 91.520(a)

The City of Modesto's Analysis of Impediments (AI) identified the following potential fair housing concerns:

- Access to information about housing availability and choices among recent immigrants who are disproportionately lower-income;
 - Actions Taken: The Stanislaus Regional Housing Authority (Stan Regional) operates seasonal migrant housing units throughout multiple communities within the county. The Stan Regional works with local government agencies and family resource centers to promote migrant housing opportunities. Staff also periodically meet with migrant service providers to educate their staff about affordable housing resources and how to access those resources (if not restricted to this population).
- Lack of access to adequate housing due to poor credit history, insufficient funds for moving expenses, and other factors among financially vulnerable groups, such as female-headed households with children and the homeless:
 - Actions Taken: The City of Modesto supported non-profit housing developers in their efforts to make housing more affordable to lower income households. These efforts include the support of intensive case management services to clients on a one-to-one basis to better ensure long-term housing success. In addition, the City partners with local public service providers that offer credit counseling and case management services as an effort to position families in securing adequate housing. The City supports through the waivers land lord engagement activities that creates a build a stronger housing support system for individuals facing these barriers.
- Barriers faced by large, low-income and moderate-income families due to occupancy restrictions imposed by rental property owners:
 - Actions Taken: The City of Modesto contracts with Project Sentinel, the local fair housing service provider within Stanislaus County, that educates families/individuals of their rights under the law. Community Housing and Shelter Services partnered with a local for-profit housing developer to provide leased units to assist families unable to find any other affordable housing options due to occupancy restrictions. The City supports this project through landlord

engagement activities that promotes building a stronger housing support system for individuals facing these barriers. In addition, the Community System of Care continues to explore ways to provide landlord incentives to entice landlords to participate in subsidized housing programs.

- The need to assist homeowners who have experienced foreclosure, who are disproportionately minority households, to find alternative living arrangements:
 - Actions Taken: This is no longer a major impediment since foreclosure rates have significantly decreased since the recovery of the housing market. The City continues to observe housing market conditions in light of the foreclosure and eviction moratoriums due to the pandemic and will work with local partners to provide assistance if foreclosure rates increase, depending on what transpires in the housing market.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

As the lead agency for City of Modesto HUD entitlement funds, staff monitors all subrecipients on a regular basis through written contacts, phone conversations, electronic information transfers, face-to-face monitoring visits and project file review, pursuant to applicable regulations. Monitoring is conducted to ensure statutory and regulatory requirements are met and that information submitted to City of Modesto is accurate and complete.

The City uses several project checklists to serve as project monitoring tools during project funding consideration, implementation, and completion. The first checklist is a project proposal checklist that identifies all agency and project related documentation needed for consideration of a project application for HUD funding. The information collected through this checklist is used to gauge and determine organizational capacity and project feasibility.

If awarded, a “project implementation” checklist is used to monitor the project from inception to completion and to ensure all project implementation documentation is collected for the project file including but not limited to procurement documentation, Section 3 New Rule and MBE/WBE compliance, Davis Bacon Act labor standards compliance, progress inspections, and collection of quarterly project status reports.

Minority Business Outreach Related to Monitoring: The City conducts due diligence in

reaching out to minority owned businesses, also known as minority business enterprises (MBE), and encourages participation in HUD funded projects by such businesses. All HUD project proposal requests include information relating to compliance with Minority Business Enterprise and Woman Business Enterprise (MBE/WBE) reporting. MBE/WBE documentation is included in all Homeowner Rehabilitation Program bid solicitation packets and MBE solicitation is required of all City subrecipients. Monitoring is normally conducted utilizing a three (3) tiered approach. Depending upon the risk involved the following approaches are undertaken to monitor HUD funded projects:

Limited Review: A limited review is conducted of all contracts and projects on an annual basis. The timing of this monitoring will be in alignment with an organization's submittal of a Quarterly Performance Report and an Invoice for Payment for expenses incurred against their City grant over the previous 90 days.

On-Site Monitoring Review: An on-site monitoring review will be a site visit to a contract program assisted with HUD funds and will achieve a balance between programmatic and fiscal reviews, and much documentation review can be done prior to the on-site visit. The on-site monitoring includes a visit of the program facilities as appropriate, an explanation of the services provided, discussions with program and administrative staff, and introduction to one or more actual beneficiaries, if possible. As a result of this visit, staff will determine whether an in-depth review is needed for further clarification of one or more issues identified during the on-site visit.

In-Depth Review: An in-depth review will be a concentrated and focused review around a particular activity or program area. This will typically be a concentrated review of a known high-risk area or critical function, such as but not limited to: a financial review for expenditures for eligible activities; financial review for expenditures that cannot be traced through sampling randomly selected files that includes supporting documentation; a program that requires donations as a condition of receiving service; management practices in affordable housing; section 504 and ADA compliance reviews upon receipt of a complaint; a fair housing complaint; denial of services for no valid reason; or failure to meet prevailing wage requirements in construction activities subject to Davis Bacon or other federal requirements.

In response to the COVID-19 pandemic, the City made slight adjustments to its monitoring process in order to eliminate or minimize in person contact for the safety of the public. These adjustments were conducted as follows:

Limited Review: All subrecipients were required to submit an electronic self-checklist review of 10% of their client files served during this program year.

On-Site Monitoring Review: For high risk subrecipients identified by award amounts or new to

executing the identified program design, was required to send secured electronic files for City staff to review. City staff still conducted on-site reviews for subrecipients with no experience with federal funds.

In-Depth Review: No In-depth reviews were conducted this program year. Projects that would fall in this category were required to attend weekly project meetings.

The City's overall monitoring efforts include tools that assist in the oversight of the City's progress toward meeting its comprehensive planning requirements. The City assesses its progress toward Consolidated Plan goals on an annual basis and plans the following year's objectives according to the progress made toward meeting its goals.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Reasonable notice and opportunity to comment was provided to citizens in the following ways:

The City of Modesto followed its citizen participation plan by releasing the Draft CAPER for public review on September 8, 2024, with a public review period to begin September 8, 2024, and end on September 24, 2024. A public hearing notice was published in both English and Spanish in The Modesto Bee on September 8, 2024, defining the CAPER review process and how persons, agencies, and interested groups may participate; as well as instructions on how to submit written comments. As part of the public review process, the Draft CAPER was distributed to the Stanislaus Community System of Care (also known as the Continuum of Care), the Stanislaus Homeless Alliance, and to those that subscribe to their listserv that includes over 400 individuals.

Also, the Draft CAPER was available on September 9, for public review and input, via the internet, on the City's Community Development Division's Publications and Reports website and copies of the Draft CAPER were made available for review at the Community Development Division's office. A final public hearing to consider approval of the CAPER will be held September 24, 2024, before the Modesto City Council.

The City of Modesto's CH&CDC will review and discuss the draft CAPER on September 12, 2024, and consider recommending that the CAPER be forwarded to the City of Modesto Council for review and approval. The public review period to review and comment on the draft document will be closed with a public hearing at the City of Modesto Council meeting on Tuesday, September 24, 2024.

The following table represents the meetings held for the 2023-2024 CAPER Citizen Participation:

Date/Time	Meeting Name/Location	Council District	Public Comments
September 9, 2024 at 3:00 pm	Airport Neighborhood Collaborative Meeting	District 4	
September 10, 2024 at 6pm	West Modesto Community Collaborative Meeting	West Modesto - District 2	
September 11, 2024, at 5:30p.m.	Stanislaus Homeless Alliance	Citywide	
September 12, 2024, at 12:00 p.m.	Citizens Housing and Community Development Committee	Citywide	
September 19, 2024, at 2:30p.m.	Stanislaus Community System of Care (CSOC) Meeting (local CoC)	Citywide	
September 24, 2024, at 5:30 p.m.	City Council Meeting/CAPER Public Hearing	Citywide	

Spanish-speaking translators are available at all meetings. If a request for other language translators is made at least five (5) working days prior to a public meeting, translators will be provided.

The Citizens Housing & Community Development Committee (CH&CDC) provides an overall review of the City of Modesto's HUD funds. This Council-appointed committee provides policy and funding recommendations to the City of Modesto Council regarding the City of Modesto's use of HUD entitlement funds.

In FY 2023-2024, the City conducted citizen participation meetings in disadvantaged

communities to engage low-income residents.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There was one amendment to Program Year 2023-2024.

Amendment #1

The purpose of Amendment #1 allowed projects to apply for the City's HOME and other HUD funding to also declare a priority population, or tenant preferences to be served.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

Not Applicable. The City of Modesto does not have any open Brownfields Economic Development Initiatives.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not Applicable.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

It is the intent of the City of Modesto that HOME-assisted rental units are inspected for rent, income, housing quality, and other affordability criteria in accordance with the schedule provided in 24 CFR Part 92.252 as follows:

- Properties must be maintained to meet applicable State and local laws and be free of all health and safety defects all defects will be clearly identified for correction.
- Housing must meet lead-based paint requirement in 24 CRF part 35.

- Procedures put into place to ensure owner addresses deficiencies in a timely manner.
- Establish written inspection standards that include detailed inspection checklist, a description of how and by whom inspections will be carried out.
- All HOME- assisted rental projects must be inspected at least once every three years during the affordability period.

Our new software system Neighborly Software has been a beneficial centralized location for City of Modesto HUD funded projects and manages the regulatory monitoring schedule.

During Program year 2023-2024, the City was required to conduct on site Housing Quality Standard inspections (HQS) on 167 of the City’s 167 HOME assisted rental housing units and identified 7 units that failed inspection. The City is working with each of the property managers to bring the units into compliance and ensure that the properties are maintained to the standards outlined within the HOME policy.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

The City’s HOME Program Policies and Procedures include an Affirmative Marketing Policy for use in its HOME funded projects. The policy reads:

- The City shall use a variety of public service announcements to inform persons of all genders, races, ages, ethnic groups, religious orientation, employment status, sources of income, marital status and sexual orientation of the availability of the housing opportunities made under the HOME Program.

To enforce this policy, the City:

- Publishes information about programs it is implementing. Such information will include reference to the Affirmative Marketing Policy; Federal, State and local fair housing laws; and contain information on the program and housing units.
- Includes the requirements of an Affirmative Marketing Policy in its contractual agreements with subrecipients in the HOME Program.
- Use the Equal Housing Opportunity logo, slogan, or statement in all advertising.

Both the borrowers/developers and the City of Modesto share the responsibility to inform the public about federal fair housing laws and affirmative marketing efforts. The City of Modesto, through its monitoring of the HOME units, evaluates the effectiveness of the marketing efforts. The beneficiaries are held to the terms of the policy by reference in the HOME Loan Agreement

and Trust Deed executed to secure the HOME loan.

Additionally, the City of Modesto Council appoints representative members of the community to serve on a joint Equal Opportunity/Disability and Human Relations Commission, whose primary responsibility is to advise and assist the City of Modesto Manager and staff in matters that relate to equal opportunity and persons with disabilities, and to make recommendations for furthering human relations and fair housing in the community, respectively. These commissions are comprised of members of protected classes, such as women, racial and ethnic minorities, persons with disabilities, etc.

On January 25, 2022, the City of Modesto's Diversity, Equity, and Inclusion Program - Strength in Difference was approved by Council. This includes several supporting plans and policies within the program: the 5-year Equal Employment Opportunity Plan; the Language Access Plan; the Americans with Disabilities (ADA) Plan; the City Policy Against Harassment and Discrimination; the Code of Ethics; and Complaint Procedure. To reference this plan <https://www.modestogov.com/2819/Diversity-Equity-and-Inclusion-Program#:~:text=Guiding%20Principles,of%20opportunity%20free%20from%20discrimination.>

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

In PY 2023-2024, a total of \$1,199,751.27 in HOME program income was received. The program income received will assist with the future HOME projects. The City will be conducting a Request for Proposals to in PY 2022-2023 to Identify and secure additional HOME and HOME American Rescue Plan. Through this process the City committed HOME and HOME-ARP funds to the development of 54 permanent supportive housing units that will serve youth and general homeless. In addition, there were several projects identified in the pipeline and funds will be committed once all other sources are committed. These projects consist of 42 permanent supportive housing units and 79 standard affordable housing units. The City will report beneficiary data upon project completion in IDIS.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Per 24 CFR 91.220(k) the goal in the coming year to address obstacles to meeting underserved needs, foster and maintain affordable housing, evaluate and reduce lead-based paint hazards, reduce the number of poverty-level families, develop institutional structure, and enhance coordination between public and private housing and social service agencies will be to reach out to our Entitlement Community Partners like Stanislaus County, the City of Turlock, and the Stanislaus Regional Housing Authority so that we can work together to combine efforts in the

development that alleviates the items identified within the Analysis of Impediments to Fair Housing.

The City partnered with EAH Housing, a non-profit housing development corporation, in the construction of 74 units for Archway Commons. This project utilized a variety of layered funding including LIHTC for its development. This project broke ground in early PY 2022-2023 and complete in January 2024

Through the City's homeowner rehabilitation program, we were able to address health and safety concerns of 10 housing units in the City of Modesto. We continue to partner with our Code Enforcement Team. All code enforcement violations are given further information regarding our Homeowner Rehabilitation Program, so the City can assist with addressing these code concerns, and maintaining the affordable housing stock.

The City continues to review its loan profile affordability periods. For those projects which are approaching their affordability period, we intend to reach out to our community partners to see if we can extend the affordability on those units to ensure that we foster and maintain the affordable housing stock. The City works closely with public and private partners to renew or extend periods off affordability for housing complexes for which their affordability periods are nearing expiration.

CR-60 - ESG 91.520(g) (ESG Recipients only)

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	MODESTO
Organizational DUNS Number	060125051
UEI	
EIN/TIN Number	946000374
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Turlock/Modesto/Stanslaus County CoC

ESG Contact Name

Prefix	Ms
First Name	Jessica
Middle Name	
Last Name	Hill
Suffix	
Title	Director of Community and Economic Development

ESG Contact Address

Street Address 1	1010 10th Street
Street Address 2	Suite 3100
City	Modesto
State	CA
ZIP Code	95353-
Phone Number	2095775321
Extension	
Fax Number	
Email Address	jhill@modestogov.com

ESG Secondary Contact

Prefix	Mr
First Name	Edgar
Last Name	Garcia
Suffix	
Title	Community Development Manager
Phone Number	2095715101
Extension	
Email Address	edgarcia@modestogov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2023
Program Year End Date 06/30/2024

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: TURNING POINT OF CENTRAL CALIFORNIA

City: Fresno

State: CA

Zip Code: ,

DUNS Number: 941719862

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 15000

Subrecipient or Contractor Name: COMMUNITY HOUSING AND SHELTER SERVICES

City: Modesto

State: CA

Zip Code: 95350, 5417

DUNS Number: 835658782

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 35000

Subrecipient or Contractor Name: Center for Human Services

City: Modesto

State: CA

Zip Code: 95350, 4373

DUNS Number: 038119202

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 40000

Subrecipient or Contractor Name: THE SALVATION ARMY - MODESTO CA

City: Modesto

State: CA

Zip Code: 95354, 2225

DUNS Number: 074629460

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 48000

Narrative:

Subrecipient award amounts reflected in the Subrecipient Form above are inclusive of both CARES Act and Entitlement awards for PY 2023.

CR-65 - Persons Assisted

4. Persons Served

Per HUD instructions, CR-65 data (tables 16 to 23) are to be reported via the Sage report. The Sage report is included as part of this document as Attachment 1.

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	See SAGE Report
Children	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	See SAGE Report
Children	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	See SAGE Report
Children	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	See SAGE Report
Children	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	See SAGE Report
Children	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	See SAGE Report
Female	See SAGE Report
Transgender	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	See SAGE Report
18-24	See SAGE Report
25 and over	See SAGE Report
Don't Know/Refused/Other	See SAGE Report
Missing Information	See SAGE Report
Total	See SAGE Report

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	See SAGE Report			
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)	See SAGE Report			

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	See SAGE Report
Number of New Units – Conversion	
Total Number of bed - nights available	
Total Number of bed - nights provided	
Capacity Utilization	

Table 24 – Shelter Capacity

CAPER.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year
Expenditures for Rental Assistance	See SAGE Report
Expenditures for Hazard Pay (Cares Act Only)	
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	
Expenditures for Housing Relocation & Stabilization Services - Services	
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	
Subtotal Homelessness Prevention	

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year
	See SAGE Report
Expenditures for Rental Assistance	
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	
Expenditures for Housing Relocation & Stabilization Services - Services	
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	
Subtotal Rapid Re-Housing	

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year
Essential Services	See SAGE Report
Operations	
Hazard Pay (Cares Act Only)	
Renovation	
Major Rehab	
Conversion	
Subtotal	

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year
Street Outreach	See SAGE Report
HMIS	
Administration	
Subtotal	

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended			
	See SAGE Report		

Table 29 - Total ESG Funds Expended

11f. Match Source

	See SAGE Report
Other Non-ESG HUD Funds	
Other Federal Funds	
State Government	
Local Government	
Private Funds	
Other	
Fees	
Program Income	
Total Match Amount	

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

<p>Total Amount of Funds Expended on ESG Activities</p>	<p>See SAGE Report</p>
<p>ESG + Total Match (11e+11f)</p>	

Table 31 - Total Amount of Funds Expended on ESG Activities

2023-2024 SAGE Reports



HUD ESG-CV

Report: ESG-CV Period: 4/1/2024 - 6/30/2024 (FY2024 Q15)

Your user level here: Data Entry and Account Admin

Report Date Range

4/1/2024 to 6/30/2024

Report first submitted to HUD on

7/30/2024

Reporting Requirements Identified

Have you executed your ESG-CV Grant Agreement? **Yes**

Have you made any expenditures? **Yes**

Identify the expenditures made to date **HMIS, Admin, Hazard Pay, Landlord Incentives, Emergency Shelter, Street Outreach, Rapid Re-Housing, Homelessness Prevention**

HMIS/VSP Contacts Identified

Organization	HMIS/VSP ID	VSP?	Contact Name	Contact Email	Contact Phone
Community Services Agency	CSAHMIS	No	Lynnell Fuller	HMIS@stancounty.com	(209)558-3676
Haven Women's Center	HMISVSP	Yes	VICKY CARERRA	vcarrera@havenstan.org	(209)284-3653

Project and Bundle List

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle Sent?	Bundle - Cumulative	Bundle Sent?
Emergency Shelter (CV)	Center for Human Services		CHS Low Barrier Shelter	Y	3/1/2020	9/30/2022	CSAHMIS	Community Services Agency	No			CSAHMIS-ES-CV-2	Yes
Emergency Shelter (CV)	Haven Women's Center		Domestic Violence COVID Shelter	Y	3/2/2020	9/30/2022	HMISVSP	Haven Women's Center	Yes			HMISVSP-ES-CV-1	Yes
Emergency Shelter (CV)	HEART Team		HEART/CHAT MOD ESG CV ES VOUCHERS	Y	7/1/2021	1/31/2022	CSAHMIS	Community Services Agency	No			CSAHMIS-ES-CV-4	Yes
Emergency Shelter (CV)	STANCO		STANCO HOPE HOUSE	Y	3/1/2020	6/30/2024	CSAHMIS	Community Services Agency	No	CSAHMIS-ES-CV-1	Yes	CSAHMIS-ES-CV-3	Yes
Emergency Shelter (CV)	STANCO		STANCO REST HOUSE	Y	3/1/2020	6/30/2024	CSAHMIS	Community Services Agency	No	CSAHMIS-ES-CV-1	Yes	CSAHMIS-ES-CV-3	Yes
Emergency Shelter (CV)	The Salvation Army, Modesto		TSA Emergency Shelter	Y	3/1/2020	6/30/2024	CSAHMIS	Community Services Agency	No	CSAHMIS-ES-CV-1	Yes	CSAHMIS-ES-CV-3	Yes
Emergency Shelter (CV)	The Salvation Army, Modesto		TSA ACES	Y	3/1/2020	6/30/2024	CSAHMIS	Community Services Agency	No	CSAHMIS-ES-CV-1	Yes	CSAHMIS-ES-CV-3	Yes
Emergency Shelter (CV)	The Salvation Army, Modesto		TSA Day Center	Y	7/1/2023	6/30/2024	CSAHMIS	Community Services Agency	No	CSAHMIS-ES-CV-1	Yes	CSAHMIS-ES-CV-5	Yes
Homelessness Prevention	Community Housing and Shelter Services		CHSS MOD ESG CV HP	Y	3/1/2020	9/30/2022	CSAHMIS	Community Services Agency	No			CSAHMIS-HP-1	Yes
Homelessness Prevention	Family Promise		FP MOD CV HP	Y	3/1/2020	9/30/2022	CSAHMIS	Community Services Agency	No			CSAHMIS-HP-1	Yes
PH - Rapid Re-Housing	Downtown Streets Team		DST MOD ESG CV RRH	Y	3/1/2021	9/30/2023	CSAHMIS	Community Services Agency	No			CSAHMIS-RRH-1	Yes

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle - Sent?	Bundle - Cumulative	Bundle - Sent?
Street Outreach	Center for Human Services		CHS RHY HUTTON OUTREACH	Y	7/1/2021	9/30/2022	CSAHMIS	Community Services Agency	No			CSAHMIS-SO-2	Yes
Street Outreach	HEART Team		MOD HEART TEAM	Y	3/1/2020	12/31/2022	CSAHMIS	Community Services Agency	No			CSAHMIS-SO-1	Yes

CUMULATIVE Projects carried out during the program year (according to files that have been uploaded)

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter - Entry Exit	4	2945	2945
Emergency Shelter - Night-by-Night/Temporary Emergency Shelter	3	659	521
Day Shelter	1	671	671
Transitional Housing	0	0	0
Total Emergency Shelter Component	8	4275	4137
Total Street Outreach	2	1828	1823
Total PH - Rapid Re-Housing	1	18	18
Total Homelessness Prevention	2	92	34

QUARTERLY Projects carried out during the program year (according to files that have been uploaded)

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter - Entry Exit	4	927	927
Day Shelter	1	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	5	927	927

Narrative for Projects Missing on Previous Submission

- no data -

Information on Allowable Activities

Temporary Emergency Shelters – essential services	No
Temporary Emergency Shelters – operating costs	No
Temporary Emergency Shelters – leasing existing real property or temporary structures	No
Temporary Emergency Shelters – acquisition of real property	No
Temporary Emergency Shelters – renovation of real property	No
Training	No
Hazard Pay	Yes
Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.	Hazard Pay to staff who put their own health at risk to continue to provide necessary services to individuals and families experiencing and at risk of homelessness. These costs were related to the implementation and set-up of the program. As well as the Case Management time utilized to screen potential clients who had been impacted by COVID-19 for rental assistance as well as to get them document ready for the rental assistance component.
Handwashing Stations, Portable Bathrooms, Laundry Service	No
Landlord Incentives	Yes
Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.	Cash Incentives provided to landlords to retain housing for homeless prevention clients, mitigating the spread of coronavirus.
Volunteer Incentives	No
Transportation (community-wide transport for testing or vaccination)	No
Vaccine Incentives	No
Coordinated Entry COVID Enhancements	No
I have completed all the fields on this form relevant to this submission	Yes

Category	This Quarter	Total Previous Submissions	Total Current + Previous
Expenditures for Homelessness Prevention			
Rental Housing		147,471.21	147,471.21
Relocation and Stabilization Services - Financial Assistance		10,668.61	10,668.61
Relocation and Stabilization Services - Services		52,552.13	52,552.13
Hazard Pay (<i>unique activity</i>)		5,790.66	5,790.66
Landlord Incentives (<i>unique activity</i>)		1,300.00	1,300.00
Volunteer Incentives (<i>unique activity</i>)		0.00	0.00
Training (<i>unique activity</i>)		0.00	0.00
Subtotal Homelessness Prevention	0.00	217,782.61	217,782.61
Expenditures for Rapid Rehousing			
Rental Housing		123,869.75	123,869.75
Relocation and Stabilization Services - Financial Assistance		34,212.34	34,212.34
Relocation and Stabilization Services - Services		388,554.71	388,554.71
Hazard Pay (<i>unique activity</i>)		0.00	0.00
Landlord Incentives (<i>unique activity</i>)		0.00	0.00
Volunteer Incentives (<i>unique activity</i>)		0.00	0.00
Training (<i>unique activity</i>)		0.00	0.00
Subtotal Rapid Rehousing	0.00	546,636.80	546,636.80
Expenditures for Emergency Shelter (Normal)			
Essential Services	546,347.79	1,554,534.45	2,100,882.24
Operations		393,887.60	393,887.60
Renovation		280,325.41	280,325.41
Major Rehab		0.00	0.00
Conversion		0.00	0.00
Hazard Pay (<i>unique activity</i>)		16,652.37	16,652.37
Volunteer Incentives (<i>unique activity</i>)		0.00	0.00
Training (<i>unique activity</i>)		0.00	0.00

Subtotal Emergency Shelter	546,347.79	2,245,399.83	2,791,747.62
Expenditures for Temporary Emergency Shelter			
Essential Services	0.00	0.00	0.00
Operations	0.00	0.00	0.00
Leasing existing real property or temporary structures	0.00	0.00	0.00
Acquisition	0.00	0.00	0.00
Renovation	0.00	0.00	0.00
Hazard Pay (<i>unique activity</i>)	0.00	0.00	0.00
Volunteer Incentives (<i>unique activity</i>)	0.00	0.00	0.00
Training (<i>unique activity</i>)	0.00	0.00	0.00
Other Shelter Costs	0.00	0.00	0.00
Subtotal Temporary Emergency Shelter	0.00	0.00	0.00
Expenditures for Street Outreach			
Essential Services	508,245.52	508,245.52	508,245.52
Hazard Pay (<i>unique activity</i>)	0.00	0.00	0.00
Handwashing Stations, Portable Bathrooms, Laundry Services (<i>unique activity</i>)	0.00	0.00	0.00
Volunteer Incentives (<i>unique activity</i>)	0.00	0.00	0.00
Training (<i>unique activity</i>)	0.00	0.00	0.00
Subtotal Street Outreach	0.00	508,245.52	508,245.52
Other ESG-CV Expenditures			
Cell Phones - for persons in Coc/YHDP funded projects (<i>unique activity</i>)	0.00	0.00	0.00
Coordinated Entry COVID Enhancements (<i>unique activity</i>)	0.00	0.00	0.00
Training (<i>unique activity</i>)	0.00	0.00	0.00
Vaccine Incentives (<i>unique activity</i>)	0.00	0.00	0.00
HMIS	40,669.00	40,669.00	40,669.00
Administration	63,282.80	392,837.20	456,120.00
Subtotal Other Expenditures	63,282.80	433,506.20	496,789.00

Special adjustment - cumulative total

Total ESG-CV Expenditures 609,630.59 3,951,570.96 4,561,201.55

CLOSE OUT

IS THIS THE FINAL REPORT? Yes

Total Drawn from IDIS as of the most recent transfer information: \$4,561,201.55

Date IDIS data received 7/26/2024

Total Expenditures documented in Sage: 4,561,201.55

With this ESG-CV report submission to HUD I certify that the ESG-CV program operated in ESG: Modesto - CA is serving no more recipients with ESG-CV funding, and has provided a closing date for all the projects in Sage. I further certify that all expenditures have been drawn from IDIS and that no more expenditures will be claimed from these funds.

Name of ESG recipient staff who has certified this statement:

Blanca Ramirez

Contact Information

Prefix Ms
First Name Blanca
Middle Name
Last Name Ramirez
Suffix
Organization City of Modesto
Department
Title Administrative Analyst
Street Address 1 1010 10th Street
Street Address 2
City Modesto
State / Territory California
ZIP Code 95354
E-mail Address hramirez@modestogov.com
Confirm E-mail Address hramirez@modestogov.com
Phone Number (209)577-5337
Extension
Fax Number

Additional Comments

- no data -

Step 1: Dates

7/1/2023 to 6/30/2024

Step 2: Contact Information

First Name **Blanca**
Middle Name
Last Name **Ramirez**
Suffix
Title **Administrative Analyst**
Street Address 1 **1010 10th Street**
Street Address 2
City **Modesto**
State **California**
ZIP Code **95354**
E-mail Address **bramirez@modestologcv.com**
Phone Number **(209)577-5337**
Extension
Fax Number

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**
Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

To develop performance standards and evaluate outcomes of projects and activities assisted by ESG funds, the City of Modesto uses performance measures captured annually by HMIS to evaluate the outcomes of projects assisted with ESG funds. The performance measures will help evaluate the performance to determine the most effective services and assist with future allocation of ESG funds. These include length of homelessness, returns to homelessness, number of sheltered homes persons, employment, and income growth for persons, homeless for the first time, and exit and retention to permanent housing.

For the full Stanislaus Community System of Care Collaborative Homeless Management Information System (HMIS) Policies and Procedures Manual, please find it at the following link:

https://www.csa-stanislaus.com/hmis/pdf/Policies_Procedures_SCOC.pdf

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

N/A

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer.

The City of Modesto has recently updated written standards to incorporate measurable key performance measures for each of the ESG program components to ensure that projects align with the system wide goal to end homelessness. The following criteria will be used to measure the performance of Subrecipients' ESG funded Programs: 1. The length of time individuals and families remain homeless. Meeting this criteria will be based on demonstrating a reduction of the average and median length of time persons enrolled in emergency shelter, transitional housing, or safe haven projects experience homelessness. 2. The extent to which individuals and families who leave homelessness experience additional spells of homelessness. Meeting this criteria will be based on demonstrating a reduction in the percent of persons who have left homelessness (i.e., exited continuum projects into permanent housing destinations) 3. The thoroughness of subrecipients in reaching homeless individuals and families. Meeting this criteria will be based on narrative question(s) about the program's, geographic coverage of the community, and the community's street outreach efforts. 4. Successful placement from street outreach. Meeting this criteria will be based on demonstrating an increase in the percent of persons served in street outreach projects who exit to emergency shelter, safe haven, transitional housing, or permanent housing destinations. 5. Successful housing placement to or retention in a permanent housing destination. Meeting this criteria will be based on demonstrating an increase in the percent of persons served in emergency shelter, safe haven, transitional housing, or rapid re-housing projects exit to permanent housing destinations and persons served in permanent housing projects who retain permanent housing or exit to permanent housing destinations. Performance measures are based on applicable system and project-level goals established by HUD for the ESG program and City strategic priorities. Technical assistance will be provided to subrecipients to assure compliance with HMIS and ESG standards in order to obtain measurable performance metrics.

Step 6: Financial Information

ESG Information from IDIS

As of 8/23/2024

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
Total		\$1,760,295.50	\$1,760,295.50	\$1,729,065.01	\$1,729,065.01	\$31,230.49	
2023	E23MC060002	\$161,451.00	\$161,451.00	\$130,220.51	\$130,220.51	\$31,230.49	8/17/2023
2022	E22MC060002	\$158,817.00	\$158,817.00	\$158,817.00	\$158,817.00	\$0	11/4/2022
2021	E21MC060002	\$162,119.00	\$162,119.00	\$162,119.00	\$162,119.00	\$0	9/1/2021
2020	E20MC060002	\$164,549.00	\$164,549.00	\$164,549.00	\$164,549.00	\$0	10/6/2020
2019	E19MC060002	\$170,023.00	\$170,023.00	\$170,023.00	\$170,023.00	\$0	7/31/2019
2018	E18MC060002	\$164,535.00	\$164,535.00	\$164,535.00	\$164,535.00	\$0	11/27/2018
2017	E17MC060002	\$168,471.00	\$168,471.00	\$168,471.00	\$168,471.00	\$0	10/19/2017
2016	E16MC060002	\$166,397.00	\$166,397.00	\$166,397.00	\$166,397.00	\$0	8/22/2016
2015	E15MC060002	\$167,909.00	\$167,909.00	\$167,909.00	\$167,909.00	\$0	9/29/2015

Expenditures	2023	2022	2021	2020	2019	2018
	Yes	Yes	Yes	No	No	No
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for				
Homelessness Prevention	Non-CCVID	Non-CCVID				
Rental Assistance	0.00	29,707.72				
Relocation and Stabilization Services - Financial Assistance	0.00	0.00				
Relocation and Stabilization Services - Services	0.00	0.00				
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Homeless Prevention Expenses	0.00	29,707.72				
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for				
Rapid Re-Housing	Non-CCVID	Non-CCVID				
Rental Assistance	27,480.56	17,626.18				
Relocation and Stabilization Services - Financial Assistance	867.50					
Relocation and Stabilization Services - Services						
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
RRH Expenses	28,348.06	17,626.18				
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for				
Emergency Shelter	Non-CCVID	Non-CCVID				
Essential Services	48,289.45	1,988.68				
Operations						
Renovation						
Major Rehab						
Conversion						
Hazard Pay (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Emergency Shelter Expenses	48,289.45	1,988.68				
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for				

Temporary Emergency Shelter	Non-CCVID	Non-CCVID
Essential Services		
Operations		
Leasing existing real property or temporary structures		
Acquisition		
Renovation		
Hazard Pay (<i>unique activity</i>)		
Volunteer Incentives (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Other Shelter Costs		
Temporary Emergency Shelter Expenses		
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for
	Non-CCVID	Non-CCVID
Street Outreach		
Essential Services	41,474.13	3,567.82
Hazard Pay (<i>unique activity</i>)		
Volunteer Incentives (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Handwashing Stations/Portable Bathrooms (<i>unique activity</i>)		
Street Outreach Expenses	41,474.13	3,567.82
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for
	Non-CCVID	Non-CCVID
Other ESG Expenditures		
Cell Phones - for persons in CoC/YHDP funded projects (<i>unique activity</i>)		
Coordinated Entry COVID Enhancements (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Vaccine Incentives (<i>unique activity</i>)		
HMIS		
Administration	12,108.83	
Other Expenses	12,108.83	0.00
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for
	Non-CCVID	Non-CCVID
Total Expenditures	130,220.51	52,890.40
Match		
Total ESG expenditures plus match	130,220.51	52,890.40

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$130,220.51	\$52,890.40	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$130,220.51	\$52,890.40	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0.00%	0.00%	0%	0%	0%	0%	0%	0%	0%

Match Source	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds		1,988.68							
Other Federal Funds	11,348.00	36,802.94							
State Government									
Local Government	10,452.50								
Private Funds	87,100.94	3,068.36							
Other									
Fees									
Program Income									
Total Cash Match	108,901.50	41,859.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match									
Total Match	108,901.50	41,859.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

1

2023-2024 PR-26 Financial Summary

2023-2024
PR-83 Section 3

Development of Homeowner Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Total LMH* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0

Citizen Participation

Resolution 2024-xxx